

## Insurance

We're not an automated website or a faceless internet company. We are a community-involved small business and our focus is on providing individualized insurance products and services to each of our clients and their family members throughout the State of Michigan.

As a licensed independent insurance broker, we work closely with our clients to provide them with the most competitive insurance products available.

Our individual and group benefits agents have the experience and the best product portfolio available to meet our client's needs and budgets.

## Our Goal

To help each of our clients develop and maintain a sensible and coordinated insurance program to protect themselves and their family members.

## Our View on Service

As a hometown company, we want to get to know each of our clients personally. Whether we meet in person or we develop a long-distance relationship, when it comes to service after the sale, we treat each client as a member of our small business family. Help is always just a phone call away.

## Working With Clients Throughout The State of Michigan



**From our offices in historic  
downtown Owosso**

MMI Financial Group, Inc.  
120 W. Exchange St.  
Suite 103A  
Owosso, MI 48867

MMI Learning &  
Achievement Center  
Lower Level  
Same building

Call today to schedule  
your free telephone or  
in-person consultation

(989) 725-9878  
(800) 727-9878

[mmifinancialgroup.com](http://mmifinancialgroup.com)



Insurance  
Financial Services  
Business Services

**WE INSURE  
People  
NOT THINGS**

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Suite 103A  
Owosso, MI 48867

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(800) 727-9878

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## Meet Our Staff Specialists

Our associates and staff specialists regularly work as a team to provide cutting-edge planning solutions, and the insurance products and services that best meet our clients' needs.



### **Patty Freier**

Life & Health Insurance  
(989) 725-9878  
ext. 12



### **Gregg Todd**

Group Benefits  
(989) 725-9878  
ext. 14



### **Ned DeGalan, Jr.**

Financial Planning  
& Insurance  
(989) 725-9878  
ext. 11



### **Todd W. Meyer**

Advanced Planning  
(989) 725-9878  
ext. 10

## Insurance Products & Services

We're helping our clients to protect themselves and their families from the financial hardships that come from experiencing a serious accident, illness or loss of life.

### Products include:

- Health Insurance
- Medicare Supplement Plans
- Dental/Vision Coverage
- Accident Indemnity Plans
- Cancer & Critical Illness Plans
- Disability Insurance
- Long-Term Care Insurance
- Life Insurance
- Final Expense Plans
- Annuities
- Identity Theft Protection Plans
- Legal Services Plans
- Health Advocate Services Plan

### Ask About Our

**Financial Services  
Business Services**



### **Laura Meyer**

Client Service Manager  
(989) 725-9878  
ext. 13

## **PATIENT** navigation **SERVICES**

Our client services representatives can help with routine claims and billing issues. A serious illness or injury, however, can often create a more involved level of patient healthcare issues. Things like:

- Finding in-network doctors/specialists
- Getting necessary approvals for special services or appealing coverage denials
- Auditing and managing an overwhelming number of medical bills
- And much more...

Our professional patient navigation team is standing ready to help. Packaged fees or by-the-hour rates are available for our patient navigation services.

*Ask about a health advocate services plan for as little as \$28/mo.*

**For more information, visit:  
[mmipatientnavigationsservices.com](http://mmipatientnavigationsservices.com)**

### Help Us – Help a Friend

We believe that the greatest compliment that we can earn from our clients or community partners is to have them refer us to a friend, family member, patient or business associate.